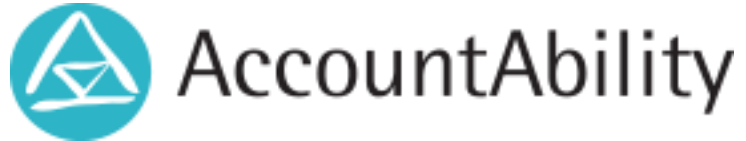




FINANCING GREEN AND SOCIAL CORPORATE PROJECTS

Discovery and preparation of Green and Social corporate projects. Sustainable financing with impact-oriented outcomes.

COMPANY PROFILE



Capabilities and expertise in materiality review, impact assessment, reporting and communications supporting customers in their transition to the sustainable business models.

MARKET OUTLOOK

ESG funds experienced growth 15% in 2020. Experts estimate growth of more than 30% till 2025 of all assets under management. 330 new ESG funds created only last year.

Green bond issuance hit \$279bn in 2020. Sustainable bonds and sustainable loans market last year increased 72% reaching \$742bil. Green and social bonds market reached \$2tr in 2020.

Both EU and UK regulators accelerated adoption of regulatory requirements. More than 60 global banks introduced financial restrictions on fossil fuels financing.

Shareholder activism is on a rise for ESG topics.

PROJECT OBJECTIVE AND MAIN TASKS

Project Objective

Identify Green and Social corporate projects and set-up sustainable financing with impact-oriented outcomes.

Main tasks

Conduct *materiality review* to identify appropriate projects

Run *impact assessment* for identified projects and establish *measurable outcomes*

Establish *reporting and communication process*

Set-up optimal *project financing* option

PROJECT BENEFITS

Reduced yields / interest rates for sustainable finance options

Higher credit rating

Higher ESG rating

Better compliance with existing and emerging regulatory requirements

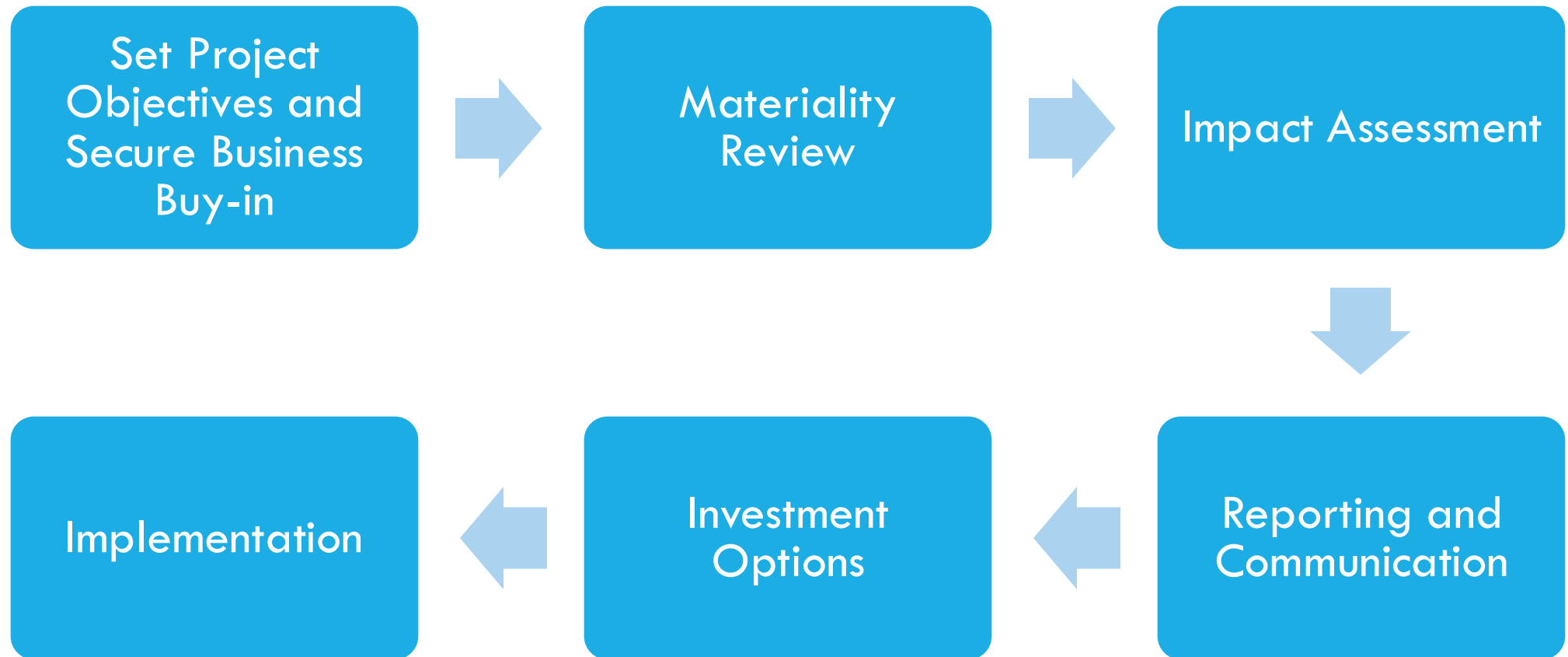
Better positioning at consumer and labour markets

Improved relationships with investors

Reduction of material risks

Sample projects include: climate risk adaptation & transition, physical risk mitigation; energy transition; social issues projects (product quality; improved labour management, etc.)

PROJECT STRUCTURE



PROJECT TIMELINE

